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ECONOMIC SITUATION
AS OF JUNE 30, 1989

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SUMMARY

Overall economic activity for the first six months of 1989 in Saskatoon has shown modest growth. There was a cautious speculation at the outset of this year as interest rates crept upwards marginally almost each week. However, optimism has been buoyed at the prospects of having an improved agricultural return due to improved moisture levels. The Conference Board of Canada forecast that Saskatchewan would lead all other provinces with a growth rate of 7.8% in 1989 and a further increase of 4.4% in 1990. This prediction was based on Saskatchewan's grain farmers harvesting an average crop. The economic base of the province has diversified steadily in recent years. It was reported that the manufacturing sector accounted for 40% of the new jobs created last year. Saskatoon continues to appear appealing from a cost stand-point as the 12 month increase in the consumer price index for the community amounted to 4.3% in contrast to the increase in the national rate of 5.4%.

1989 has been a banner year for Saskatoon in terms of hosting major national events. The outstanding successes of the Labatt's Brier, the Memorial Cup, and the Canada Summer Games have propelled Saskatoon into a national spotlight where attendance standards and community volunteerism have never been matched. These accomplishments will elevate the profile of this community in the eyes of many Canadians and may lead to the attraction of more major events and increased investment.

Some economic indicators briefly described in this mid-year update include the following:

- Total net farm income which shows the expection of more normal crop production is forecast at $1.09 billion - a seven fold increase from 1988.

- The overall value of building permits issued by the City of Saskatoon for the first six months amounted to $68.9 million, down 35% from the total in 1988.

- The number of businesses on the assessment roll as of January 1, 1989 totalled 5,368 with the health and social services, wholesale trade, and business service industries reflecting the largest increases.

- Saskatchewan Hospital Services Plan has reported the population of Saskatoon as of June 30, 1989 to be 183,896, an increase of 409 residents for 0.22% over the previous year.

AGRICULTURE

The 1989 spring planting period reflected a revitalized optimism to the prospects of having a better than average crop year due the vastly improved moisture conditions enjoyed generally across the province. The June crop survey indicated that farmers seeded or were still planning to seed almost 31 million acres to major grains, oil seeds and specialty crops, up 4% from 1988. Summer fallow area was down 5% as farmers actively sought to replenish depleted stocks after having drawn down inventories as a result of the reduced production in 1988. Saskatchewan farm stocks of major grains and oil seeds are estimated to be down by 62% from July, 1988. Average prices for most of the major crops are expected to be above 1988. If the harvest can be taken off without undue delay caused by rainfall, the quality of grains and volume will be considerably higher than 1988 and place farmers in a better position for the next crop year.

Agriculture Canada forecasts Saskatchewan 1989 total farm cash receipts at $4.30 billion - down 3.3% from 1988. Total crop receipts are forecast $2.36 billion - up 2.1% from 1988. Total net farm income, which shows the expectation of more normal crop production is forecast at $1.09 billion - a seven-fold increase from 1988.

Income from livestock sales is estimated to decrease marginally (0.5%) from 1988 to $0.93 billion. Cattle and hog production and prices are expected to be near 1988 levels.

CONSTRUCTION

Building permits for residential construction including one-family and two-family dwellings, additions to existing dwellings and private garages, amounted to $20.2 million (930 permits) for the first six months of 1989. This total compares with $27.8 million (1,150 permits) in residential construction for the similar period in 1988.

Permits for one and two-family dwellings alone have amounted to 195 in contrast to 311 permits taken out in the same period of 1988. There were 60 city-owned residential lots purchased in the first months of 1989 as compared to 117 in the same time frame in 1988.

There have been 17 permits for a value of $2.2 million issued for the construction of apartments and housing projects. This is a significant decrease from the 65 permits issued last year for a value of $32.8 million.

Canada Mortage and Housing Corporation released its semi-annual vacancy rate survey for Saskatoon apartments. Conducted during April, 1989 the survey covered all self-contained rental apartment structures of three units or more and completed at least six months prior to the survey. The April 1989 vacancy rate for privately initiated apartment rental units in the city was 10.0%, an increase over the 8.7% reported in October, 1988 and the 8.6% vacancy rate reported in April, 1988. The vacancy rate for publicly initiated apartment rental space was 1.4% in April, 1989. Combined with privately initiated rental units, an overall vacancy rate of 8.9% existed for the City of Saskatoon. Considering the overall decline in apartment construction, the vacancy rate will come down in September when almost 19,000 daytime students enroll at the University of Saskatchewan and the Saskatchewan Institute of Applied Science and Technology - Kelsey Campus.

The commercial category (comprised of hotels, motels, shopping centers, restaurants, and offices) reflected an increase in the number of permits recorded for the first six months (194 vs 181) in 1989. The value of construction amounted to $14.1 million as opposed to $12.0 million in 1988. This category will witness a significant increase in the value of construction spread over the next year as permits have yet to be issued for the bulk of the estimated $60 million expansion and alteration projects for Midtown Plaza, The Mall at Lawson Heights, and Confederation Park Plaza.

The industrial category (warehouses, factories, and manufacturing) has experienced an overwhelming level of activity for the first six months of 1989. There were 39 permits issued for a value of $20.3 million as compared to 34 permits for just under $3.0 million in 1988. Construction starts have been made on the $30 million Dairy Producers Cooperative facility and the $22 million rendering facility Saskatoon Processing Co.

Construction values will run much higher when the $25 million Star Phoenix facility and the $17 million expansion to Flexi-Coil get underway.

Institutional construction (hospitals, churches, public and education buildings) is trailing the 1988 level by approximately $18.5 million at the halfway point of 1989. This situation will be reversed very quickly after the permits are issued for the construction of the new City Hospital and work continues on the erection of the Agriculture Science Complex at the University of Saskatchewan.

EXHIBIT 1

CUMULATIVE CONSTRUCTION TOTALS FOR PERIOD ENDING JUNE 30, 1989

	1988		1989	
Type of Construction	**No. of Permits**	**Value**	**No. Of Permits**	**Value**
Residential	1,150	$ 27,826,000	930	$ 20,172,600
Apartments	65	32,832,000	17	2,198,000
Commercial	181	11,996,000	194	14,068,000
Industrial	34	2,966,500	39	20,303,000
Institutional	33	24,963,000	23	6,584,000
Other	147	5,603,800	118	5,624,900
	1,610	**$106,187,300**	**1,321**	**$ 68,950,500**

Exhibit 2

Major Projects Proposed* Or Underway As Of June 30, 1989

Company or Proponent	Project	Value
City Hospital	New	$110,000,000
University of Saskatchewan	Agriculture Science Complex	80,000,000
City of Saskatoon	Sewage Treatment - Expansion	14,000,000
City of Saskatoon	Electrical Distribution Building - New	7,300,000
City of Saskatoon	Cosmo Civic Centre - Alt.	1,200,000
Department of Transport	Airport Renovation	5,000,000
SEDCO	Greenhouse/Lab - New	1,600,000
SaskTel	Office - Alteration	5,000,000
Board of Education	School - New	3,137,000
Intercontinental Packers	Expansion	8,000,000
Saskatoon Processing Co.	New Plant	22,000,000
Saskatoon Chemicals	Expansion	25,200,000
Dairy Producers Cooperative Ltd.	New Plant	30,000,000
*Star Phoenix	New Plant	25,000,000
Flexi-Coil	Expansion	17,000,000
Saskatoon Fresh Pack Potatoes	Expansion	2,400,000
CSP Foods	Expansion	1,000,000
Midtown Plaza	Expansion/Alteration	40,000,000
*Confederation Park Plaza	Expansion/Alteration	10,000,000
Mall at Lawson Heights	Expansion/Alteration	10,000,000
Wildwood Mall	Expansion/Alteration	1,505,000
Shell Canada	Store/Gas Bar - New	2,000,000
Boychuck Construction	Retail/Office Complex	2,658,000
Plainsman Management	Retail/Office Complex	1,200,000
Interwest Equities	Retail/Hotel Complex	6,000,000
Pacific Place Hotels Inc.	Motel - New	1,800,000
Fischer Construction Western Ltd.	Residential/Office Complex	7,000,000
TSL Industries	Apartment	6,000,000
Northridge Development Corp.	Apartment - Phase I	1,617,000

NEW TECHNOLOGY

Saskatoon, one of Canada's leading technology centers, has continued to witness rapid advancements in research and technology. New developments have occurred in agriculture and livestock, aerospace, biotechnology, chemicals, computer programming and software, engineering and pharmaceuticals.

Standard Computer of Saskatoon has embarked on research to develop a low-cost image processing system. The processing system is designed to capture and enhance microscopic images by linking them to a computer. Saskatoon's agriculture research community will be the prime market for the new product with an eventual aim to market the product world-wide.

The National Research Council's Plant Biotechnology Institute recently announced a major discovery that could have profound consequences on the agricultural sector. The length of the growing period for crops could be shortened as a result of the identification of a chemical group that promotes seed germination and emergence. Crops will be better protected from frost, dry soil conditions, herbicide residues and disease.

RhizoGen Corp. of Saskatoon has developed a seed innoculant which allows plants to take nitrogen from the air rather than from the soil. RhizoGen signed a joint venture agreement with the renowned organization Agriculture Genetics Company of Cambridge, England which will contribute $500,000 for production and marketing.

The Saskatchewan Research Council recently opened a DNA Typing Laboratory which has the capability of authenticating livestock heritage. The blood typing lab determines the blood types of cattle, other livestock, and game farm animals to ensure quality of breeding stock and maintenance of credible record systems.

MANUFACTURING & TRADE

Saskatoon continues to build on a highly diversified manufacturing, processing and service base. As of January 1, 1989 there were a total of 5,368 businesses involved in a wide variety of commercial activities in Saskatoon. The break-down is provided by Exhibit 7. The manufacturing sector in Saskatoon has been extremely active during the first six months as reported previously in the industrial construction category.

Saskatoon Fresh Pack Potatoes announced a $2.4 million expansion that will add new products and double the work force to 100. The new products include fresh oil and water blanched specialty fries, hash browns, and croquettes.

The clothing industry in Saskatoon received a boost when Nygard International acquired the assets of Westcott Casuals. Nygard, with annual sales of $200 million, currently employs 100 workers and proposes to increase that level to 200 by the spring of 1990. The new owner has been impressed by the workmanship and productivity of the local employees and described the plant in Saskatoon as "one of the best manufacturing facilities in Canada".

Flexi-Coil Ltd. will proceed with an expansion costing $17 million in an effort to align production capacity with excessive demand for its farm implement products. As a result of extensive research and development emphasizing product design and quality and a recent marketing agreement with John Deere, Flexi-Coil announced the doubling of its plant size and the need to add 300 more employees.

Saskatoon Processing Company, the first rendering plant in the province, is currently under construction. Projected to cost $22 million and expected to employ 50 workers, this facility will process waste materials from the meat, fish, and poultry industries to produce protein meal and inedible tallow for domestic and international markets.

It is noteworthy that a total of 500 new full-time jobs will be created from the above four references. Exhibit 4 demonstrates a further increase of 427 positions in 1989 from a survey conducted by the Economic Development Department.

EXHIBIT 3

AVERAGE WEEKLY EARNING IN SASKATOON AND CANADA FOR ALL EMPLOYEES BY INDUSTRY

	SASKATOON		CANADA	
INDUSTRY	**MAY 1988**	**MAY 1989**	**MAY 1988**	**MAY 1989**
Manufacturing	$502.17	$512.27	$539.11	$567.33
Transportation, Communication and Other Utilities	532.20	539.21	598.90	611.97
Trade	337.56	350.65	341.17	355.82
Finance, Insurance and Real Estate	422.74	461.54	508.88	536.89
Commercial Business and Personal Service	366.57	370.60	389.37	404.40
Industrial Aggregate	**406.14**	**416.22**	**462.29**	**481.70**

NUMBER OF EMPLOYEES IN SASKATOON BY INDUSTRY

INDUSTRY	**MAY 1989**	**MAY 1988**	**MAY 1987**
Manufacturing	7,600	7,300	7,400
Transportation, Communication and Other Utilities	5,300	5,500	4,600
Trade	16,200	19,000	15,700
Finance, Insurance and Real Estate	3,900	4,400	4,200
Commercial Business and Personal Service	36,700	33,900	31,900
***Industrial Aggregate**	**77,500**	**77,000**	**71,400**

***Includes Mining and Public Administration**

Source: Statistics Canada

EXHIBIT 4

During the process of updating the Industrial Directory, the following information was obtained from the firms listed. The table shows 1989 expected employment increases, and the 1988 and 1989 expansion costs. The expansion costs are for existing businesses and do not include start-up costs for new businesses.

INDUSTRY TYPE	1989 Expected Employment Increase	1988 Expansion Costs	1989 Expansion Costs
Audio Visual Production	2	$ 60,000	$ 5,000
Chemical Products	7	-	25,000,000
Clothing Industry	17	20,000	90,000
Electrical Products	50	4,085,000	324,000
Food & Beverage	27	250,000	21,443,000
Furniture & Fixture	9	55,000	95,000
Machinery Industries (Except Electrical Machinery)	192	2,050,000	8,250,000
Metal Mines	-	18,054,000	21,340,000
Metal Fab. & Primary Metal	22	700,000	740,000
Miscellaneous Mfgr.	12	165,000	210,000
Non-Metallic Mineral	15	-	80,000
Non-Metal Mines	-	22,000,000	Yes - $?
Petroleum & Coal	-	-	-
Printing & Publishing	32	1,992,000	1,230,000
Rubber & Plastics	-	60,000	25,000
Services to Mining	22	125,000	147,000
Textile Industry	-	55,000	-
Transportation Eqpt.	9	25,000	-
Wood Products	11	90,000	30,000
TOTAL	**427**	**$49,786,000**	**$79,009,000**

RESOURCE DEVELOPMENT

Saskatoon has gained the reputation of being considered one of the major mining centers in Canada. Having a central strategic location with respect to six potash mines and serving as the base for uranium, precious and base metals exploration and development, this City has enjoyed steady growth and diversification over the last several years. Saskatoon is home for the head offices of both domestic and international mining operations as well as an ever expanding number of mining equipment manufacturers, fabricators, suppliers, legal and accounting services.

Saskatoon is the potash capital of the world. Potash Corporation of Saskatchewan, one of the largest producers, had a record year in 1988 declaring a profit of $106 million on sales of over $360 million. Canpotex Ltd., the agency that markets potash outside North America for all Saskatchewan producers, announced a record 4.7 million tonnes shipped in 1988. Prices averaged about $15 Canadian per tonne higher than 1987. The potash industry is poised for improved demand as inventories are at reasonable levels and production efficiency is at an all-time high.

Saskatoon is the major center in the uranium industry and is home to Cameco, the world's largest production and marketing company. It owns uranium reserves in excess of 461 million pounds and its $1.5 billion assets include Canada's only uranium refinery at Blind River, Ontario and only conversion plant at Port Hope, Ontario. The demand for uranium is continuing to increase. New contracts have been secured by Cameco in Japan, the Far East and Europe. Another major player, Cluff Mining (owned 80% by Amok Ltd. and 20% by Cameco) is seeking approval for an expansion that will extract 6,000 tonnes of uranium from open pits.

Gold mining activity has been progressing at an accelerated pace in the LaRonge area. The Star Lake Mine and Mill produced over 100,000 troy ounces in a two-year period commencing 1986. The Jolu Property north of Star Lake opened in 1988, two others owned by Cameco are at the underground exploration stage and Claude Resources is undertaking a final feasibility study on its Seabee Property.

EXHIBIT 5

SALES AND PRODUCTION OF LEADING RESOURCES IN SASKATCHEWAN FOR THE PERIOD JANUARY 1 - JUNE 30, 1989

	POTASH		URANIUM		CRUDE OIL	
	Sales	Production	Sales	Production	Sales	Production
1989	N/A	3.710 million tonnes	$182.7 million	6.28 million kg	N/A	5.65 million m^3
1988	3.863 million tonnes	3.959 million tonnes	$250.0 million	5.44 million kg	N/A	5.93 million m^3
1987	4.022 million tonnes	3.460 million tonnes	$276.0 million	4.98 million kg	N/A	5.83 million m^3
1986	3.478 million tonnes	3.252 million tonnes	$177.8 million	3.95 million kg	N/A	5.64 million m^3
1985	3.430 million tonnes	3.584 million tonnes	$185.2 million	3.59 million kg	N/A	5.36 million m^3

POPULATION

As of June 30, 1989 Saskatchewan Hospital Services Plan reported the covered population for Saskatoon to be 183,896, an increase of 409 residents or 0.22% over the previous year. Exhibit 6 displays the demographic data. Saskatoon has expanded by 13,148 or 7.7% over the past 5 years and increased by 39,224 or 27.1% over the last decade. Historical and projected growth rates as well as birth rate information for Saskatoon are illustrated by Figures 1, 2, 3 and 4.

EMPLOYMENT

Saskatoon's unemployment rate for June 1989 was 9.1%, having dropped from 11.4% in May. The unemployment rate for Saskatchewan was 7.7% as of June 30, 1989.

Saskatoon's monthly unemployment rates are shown in Figure 5.

EXHIBIT 6

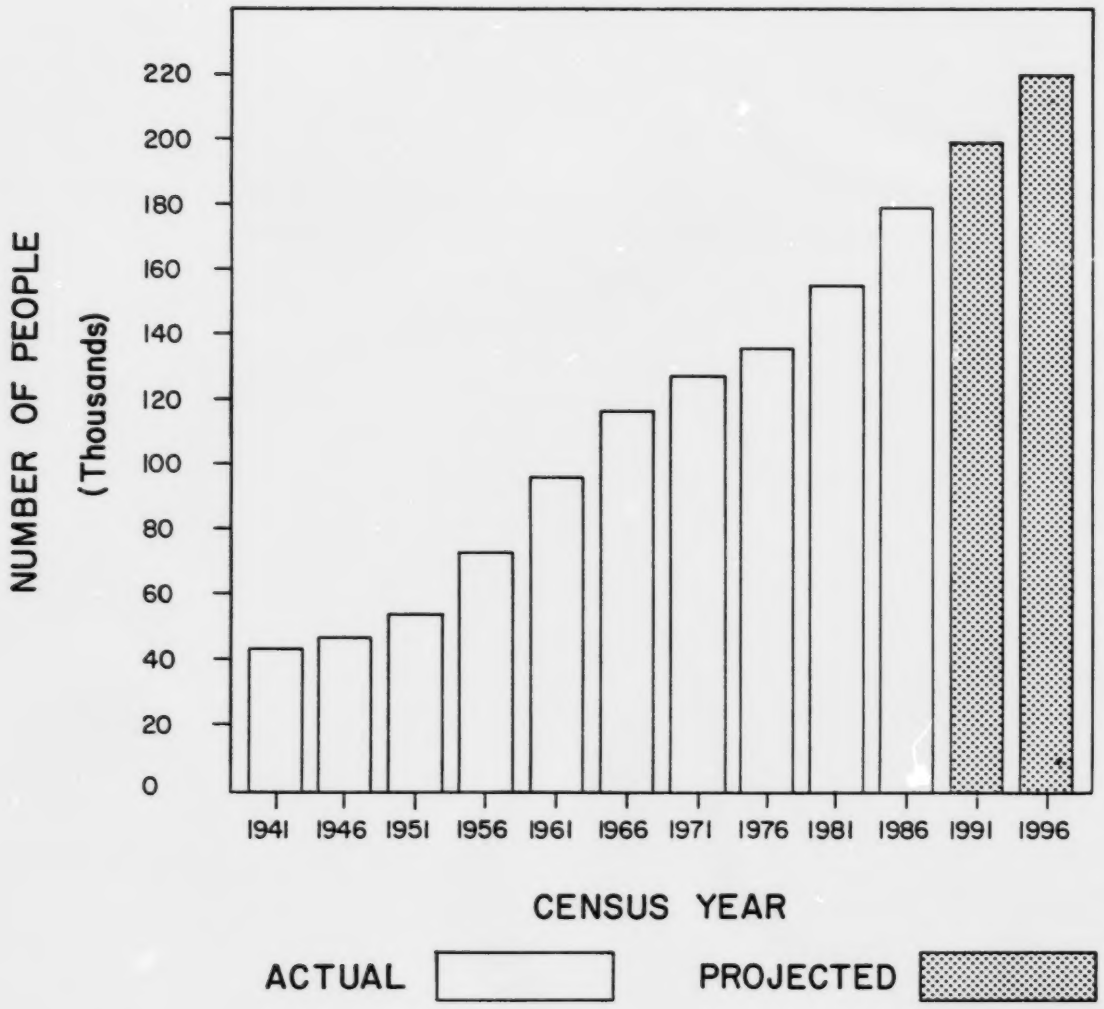
AGE DISTRIBUTION OF COVERED POPULATION FOR THE CITY OF SASKATOON AS OF JUNE 30, 1989

AGE GROUP	MALE	FEMALE	TOTAL
Under 1	1,504	1,473	2,977
1 - 4	6,097	5,773	11,870
5 - 9	6,636	6,612	13,248
10 - 14	6,096	5,893	11,989
15 - 19	6,284	6,338	12,622
20 - 24	7,991	8,725	16,716
25 - 29	10,333	10,453	20,786
30 - 34	9,625	9,225	18,850
35 - 39	7,485	7,383	14,868
40 - 44	5,846	5,711	11,557
45 - 49	4,360	4,308	8,668
50 - 54	3,659	3,802	7,461
55 - 59	3,401	3,639	7,040
60 - 64	3,084	3,438	6,522
65 - 69	2,588	3,162	5,750
70 - 74	1,976	2,830	4,806
75 - 79	1,435	2,316	3,751
80 - 84	912	1,578	2,490
85 - 89	468	809	1,277
90 - 94	138	343	481
95+	46	121	167
TOTAL	**89,964**	**93,932**	**183,896**

Source: Saskatchewan Hospital Services Plan

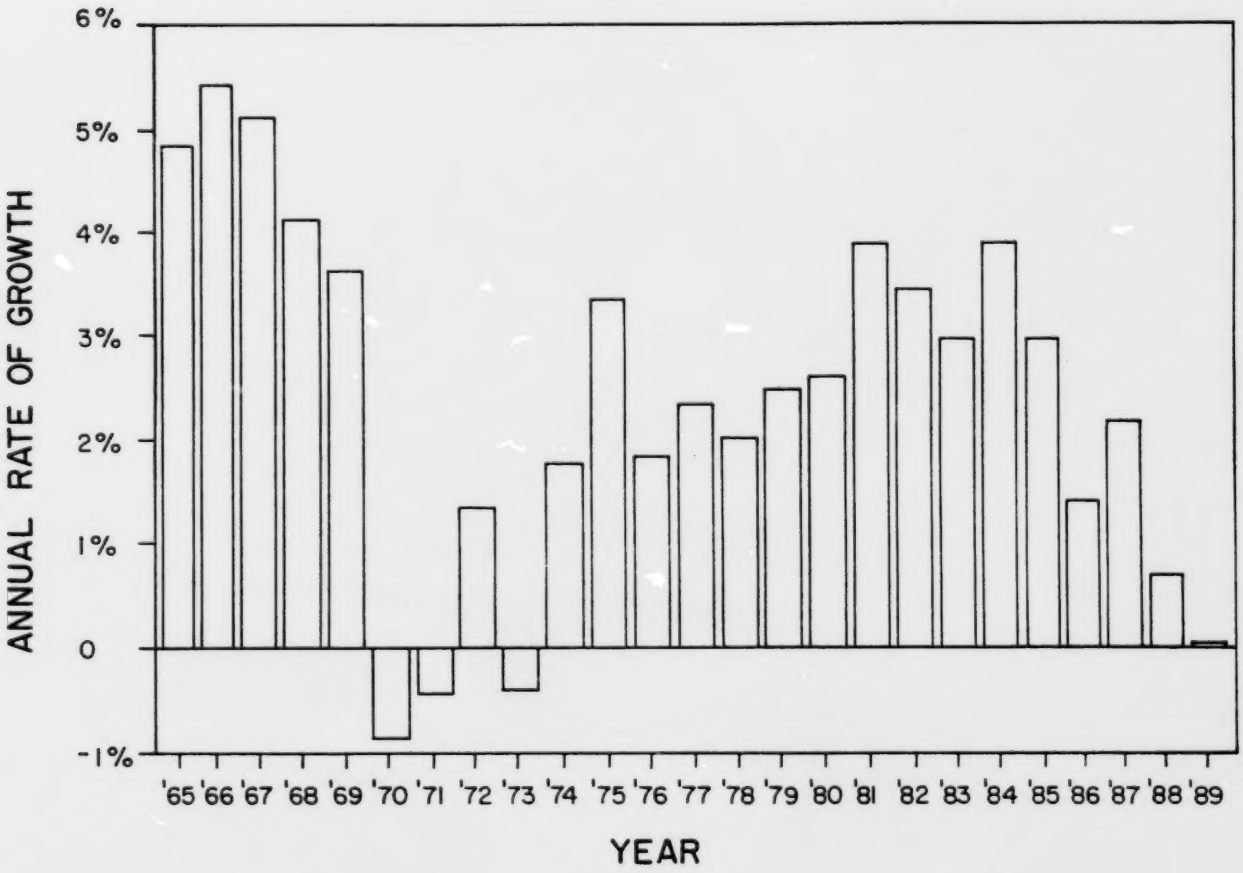
HISTORICAL AND PROJECTED GROWTH

FIGURE 1 : SASKATOON 1941-1996



HISTORICAL GROWTH RATES

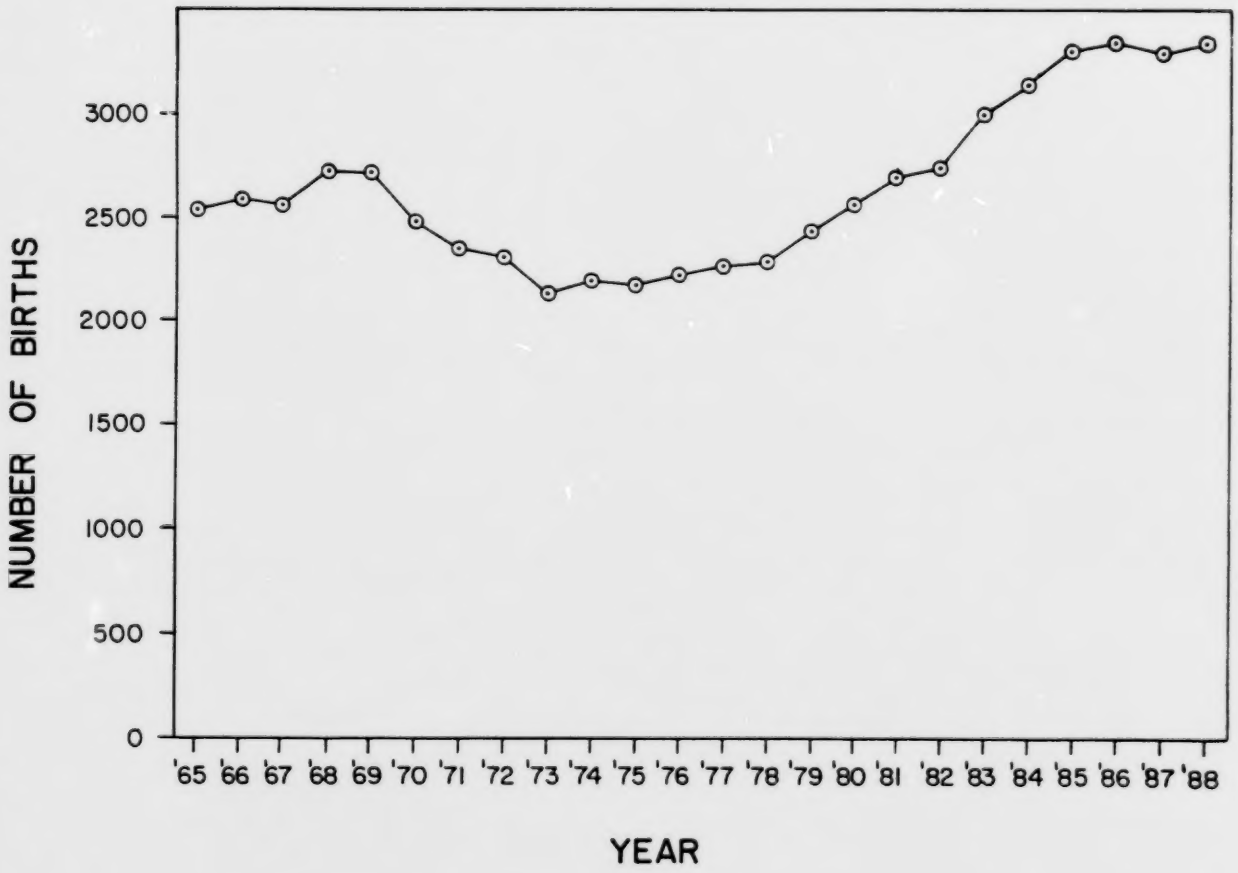
FIGURE 2: SASKATOON JUNE, 1965 - JUNE, 1989



SOURCE: S.H.S.P.

NUMBER OF BIRTHS

FIGURE 3: SASKATOON 1965-1988



SOURCE: SASKATOON COMMUNITY HEALTH UNIT

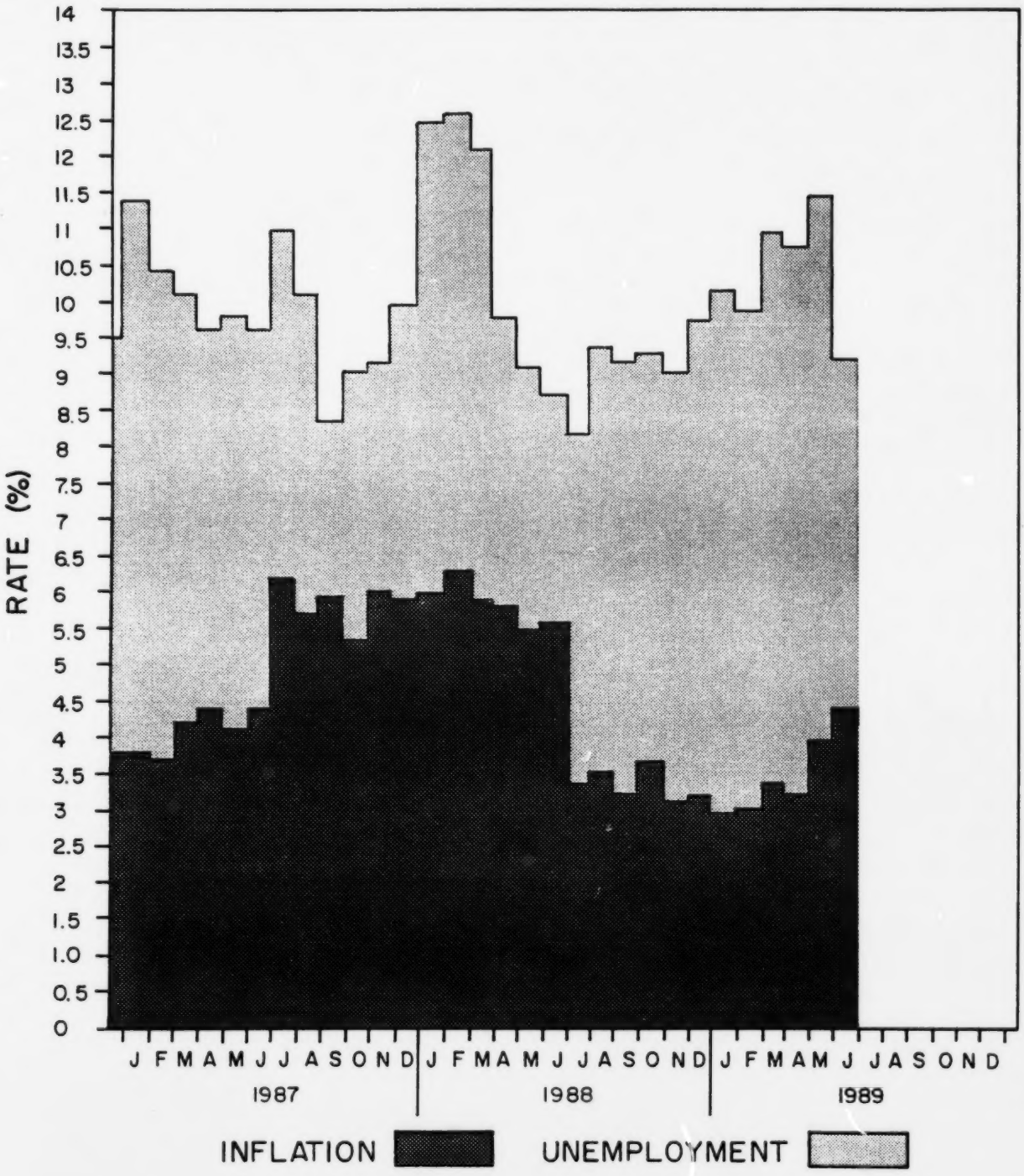
BIRTH RATE (PER 1000)

FIGURE 4: SASKATOON 1965-1988

SOURCE: SASKATOON COMMUNITY HEALTH UNIT

SASKATOON'S INFLATION AND UNEMPLOYMENT RATE

FIGURE 5



SOURCE: STATISTICS CANADA

EXHIBIT 7

CITY OF SASKATOON
STATISTICS - 10 YEAR PERIOD

			Increase Over 10 Years
Population	1989	183,896	27%
	1979	144,672	
Income	1987	$3,280,702,000	217%
	1977	$1,034,928,000	
Trading Area Population	1988	550,000	24%
	1978	442,000	
Trading Area Income	1987	$8,454,040,000	169%
	1977	$3,145,272,000	
Construction	1988	$ 210,634,850	37%
	1978	$ 153,600,000	
Total Net Business Assessment	1988	$ 57,121,100	97%
	1978	$ 29,036,956	
Retail Trade	1988	$1,454,238,000	136%
	1978	$ 615,585,000	
Industrial Plants	1988	354	69%
	1978	210	
Manufacturing Value	1987	$ 846,597,000	126%
	1977	$ 374,570,000	

EXHIBIT 8

SASKATOON BUSINESS LICENSE STATISTICS

CODE	AGRICULTURAL AND MINING INDUSTRIES	1988	1989
016	Horticultural Specialties	---	1
021	Livestock and Animal Specialities Services	22	26
022	Agricultural Crops Services	1	---
061	Mines	2	5
091	Crude Petroleum & Natural	2	3
092	Mining Services	1	1
		28	36
	MANUFACTURING INDUSTRIES		
101	Meat and Poultry Products	8	10
104	Dairy Products	5	5
105	Flour, Prepared Cereal Food and Feed	11	11
106	Vegetable Oil Mills	1	1
107	Bakery Products	3	4
108	Sugar Confectionery Industry	1	---
109	Other Food Products	5	6
111	Soft Drink Industry	10	11
113	Brewery Products Industry	2	2
161	Foamed and Plastic Products	2	---
162	Plastic Pipe Industry	1	1
171	Leather and Allied Products	5	6
193	Canvas and Related Products	2	2
249	Clothing and Apparel Industries	5	10
251	Planing and Shingle Mill Products	4	4
254	Sash, Door and Other Millwork	33	39
256	Wooden Box and Pallet Industry	5	4
258	Coffin and Casket Industries	2	2
261	Household Furniture Industry	--	1
264	Office Furniture Industry	1	1
269	Other Furniture & Fixture Industry	3	3
271	Pulp and Paper Industries	1	1
281	Commercial Printing Industries	47	46
282	Platemaking, Typesetting and Bindery Industries	4	4
283	Publishing Industries	3	3
284	Combined Publishing and Printing Industries	8	8
291	Primary Steel Industries	2	2
294	Iron Foundries	1	1

CODE		1988	1989
301	Power Boiler Industry	1	1
302	Fabricated Structural Metal Products	13	12
303	Ornamental Metal Products	8	6
304	Stamped, Pressed and Coated Metal Products	6	7
305	Wire Products	3	3
306	Hardware, Tool and Cutlery Industries	1	1
308	Machine Shop Industry	10	11
309	Other Metal Fabricating Industries	15	15
311	Agricultural Implement Industries	3	3
319	Machinery and Equipment Industries	14	14
321	Aircraft Parts Industry	1	---
324	Truck and Bus Body and Trailer Industries	---	1
325	Motor Vehicle Parts and Accessories	12	13
328	Boatbuilding and Repair Industries	3	3
333	Electrical Lighting Industries	1	1
335	Communication, Other Electric Equipment Industries	16	16
336	Office, Store and Business Machine Industry	2	2
354	Concrete Products Industries	15	14
355	Ready Mix Concrete	4	3
356	Glass Products Industry	2	3
359	Other Non-Metallic Mineral Products	4	4
361	Refined Petroleum Products	3	3
369	Other Petroleum Products	5	5
371	Industrial Chemicals	5	6
374	Pharmaceutical and Medicine Industry	1	1
376	Soap and Cleaning Compounds Industry	2	3
379	Other Chemical Products	7	6
391	Scientific and Professional Equipment Industries	5	6
392	Precious Metal Secondary Refining Industry	1	---
397	Sign and Display Industry	5	5
399	Other Manufactured Products Industries	11	9
		354	365

CONSTRUCTION INDUSTRIES

401	Residentail Building and Development	109	96
402	Non-Residential Building and Development	25	23

CODE		1988	1989
412	Highway and Heavy Construction	1	2
421	Site Work	30	28
422	Structural and Related Work	8	10
423	Exterior Close-In Work	29	30
424	Plumbing, Heating and Air Conditioning	44	43
425	Mechanical Specialty Work	11	11
426	Electrical Work	21	22
427	Interior and Finishing Work	52	47
429	Other Trade Work	7	9
441	Project Management Construction	2	2
449	Other Services Incidental to Construction	3	3
		342	326
	TRANSPORTATION AND STORAGE INDUSTRIES		
451	Air Transport	8	10
452	Service Industries Incidental to Air Transport	12	12
453	Railway Transport and Related Service Industries	16	17
456	Truck Transport Industries	96	97
457	Public Passenger Transit System Industries	6	6
471	Grain Elevator Industry	6	6
479	Other Storage and Warehousing Industries	14	12
		158	160
	COMMUNITY AND OTHER UTILITY INDUSTRIES		
481	Telecommunication Broadcasting Industries	8	9
482	Telecommunication Carriers	1	---
483	Other Telecommunication	1	1
484	Postal Courier Service	16	18
499	Other Utility Industries	3	3
		29	31

CODE	WHOLESALE TRADE	1988	1989
501	Farm Products	12	12
511	Petroleum Products	10	13
521	Food	47	49
522	Beverages	1	2
523	Drugs and Toilet Preparation	10	10
524	Tobacco Products	3	2
531	Apparel	4	4
532	Dry Goods	10	13
541	Electrical and Electronic Household Appliances & Parts	8	11
543	Household Furnishings	7	6
551	Motor Vehicles, Wholesale	5	7
552	Motor Vehicle Parts & Accessories	24	22
561	Metal Products	21	21
562	Hardware and Plumbing, Heating & A/C Wholesale	45	47
563	Lumber and Building Materials	51	50
571	Farm Machinery, Equipment and Supplies	16	13
572	Construction and Mining Machinery Equipment	15	15
573	Industrial Machinery Equipment	6	7
574	Electrical and Electronic Machinery Equipment	14	19
579	Other Machinery, Equipment and Supplies	28	28
591	Waste Materials, Wholesale	5	5
592	Paper Products	8	9
593	Agricultural Supplies	11	14
594	Toys and Sporting Goods	9	9
595	Photographic and Musical Equipment and Supplies	2	2
596	Jewellery and Watches	1	1
597	Industrial and Household Chemicals	3	2
598	General Merchandise	5	6
599	Other Products, Wholesale	18	18
		399	417

	RETAIL TRADE INDUSTRIES		
601	Food Stores	190	179
602	Liquor, Wine and Beer Stores	--	1
603	Prescription Drugs and Patent Medicine Stores	55	57

CODE		1988	1989
611	Shoe Stores	45	43
612	Men's Clothing Stores	34	33
613	Women's Clothing Stores	123	119
614	Clothing Stores	61	64
615	Fabric and Yarn Stores	15	14
621	Household Furniture Stores	54	42
622	Appliances, Television, Radio	70	70
623	Household Furnishings Stores	42	37
630	Automobile Dealers (New)	33	31
631	Automobile Dealers (Used)	24	28
632	Motor Homes, Boats and Other Recreational Vehicle Dealers	15	14
633	Service Stations	105	109
634	Automotive Parts	60	53
635	Motor Vehicle Repair Shop	158	162
639	Other Motor Vehicle Services	34	36
641	General Merchandise Stores	29	28
642	Retail Lumber and Building Supplies	23	21
651	Book and Stationery Stores	38	42
652	Florists, Lawn and Garden Centres	37	37
653	Hardware	47	42
654	Sporting Goods Stores	39	38
655	Musical Instrument Stores	32	34
656	Jewellery Stores	47	45
657	Camera and Photographic Supply	28	28
658	Toy and Hobby Stores	66	67
659	Other Retail Stores	195	209
691	Vending Machine Operators	1	3
692	Direct Sellers	5	6
		1,705	1,693

FINANCE AND INSURANCE INDUSTRIES

702	Chartered Banks	63	62
703	Trust Companies	21	22
705	Credit Unions	19	19
709	Other Deposit Accepting Intermediaries	2	2
711	Consumer Loan Companies	5	5
712	Business Financing Companies	9	7
721	Portfolio Investment Intermediaries	23	19
722	Mortgage Companies	2	4
729	Other Investment Intermediaries	17	19

CODE		1988	1989
731	Life Insurers	34	37
733	Property and Casualty Insurers	33	27
741	Security Brokers and Dealers	12	11
742	Mortgage Brokers	1	1
749	Other Financial Intermediaries	2	2
		243	237
	REAL ESTATE AND INSURANCE AGENT INDUSTRIES		
751	Real Estate Operators (land and buildings)	49	52
759	Other Real Estate Operations	5	4
761	Insurance, Real Estate Agencies and Appraisers	72	71
		126	127
	BUSINESS SERVICE INDUSTRIES		
771	Employment Agencies	7	7
772	Computer and Related Services	45	50
773	Accounting and Bookkeeping Services	66	73
774	Advertising Services	56	57
775	Architectural, Engineering and Technical Services	138	142
776	Offices of Lawyers and Notaries	80	79
777	Management Consulting Services	24	24
779	Other Business Services	115	120
		531	552
	EDUCATIONAL SERVICES INDUSTRIES		
852	Post Secondary Non-University Education	14	16
859	Other Educational Services	1	1
		15	17
	HEALTH AND SOCIAL SERVICES		
862	Boarding Care Homes	30	31
863	Non-Institutional Health Services	2	3

CODE		1988	1989
864	Non-Institutional Social Services	--	1
865	Offices of Physicians, Surgeons and Dentists	177	188
866	Offices of Other Health Practitioners	52	59
867	Offices of Social Services Practitioners	13	13
868	Medical and Other Health Laboratories	30	31
		304	326
	ACCOMMODATION, FOOD AND BEVERAGE SERVICES		
911	Hotels and Motels	33	30
921	Restaurants and Take-Out Food	370	391
922	Taverns and Night Clubs	7	7
		410	428
	OTHER SERVICE INDUSTRIES		
961	Audio and Video Distribution	38	38
962	Theatres	6	6
963	Other Theatrical and Staged Entertainment Services	3	5
964	Commercial Spectator Sports	--	1
965	Sports and Recreation Clubs	20	17
966	Gambling Operations (Bingo)	8	9
969	Other Amusement and Recreational Services	32	34
971	Barber and Beauty Shops	199	195
972	Laundries and Cleaners	50	55
973	Funeral Services	6	7
979	Other Personal Services	44	51
991	Machinery and Equipment Rental	20	23
992	Auto and Truck Rental and Leasing	21	20
993	Photographers	22	18
994	Other Repair Services	27	28
995	Services to Buildings	29	27
996	Travel Services	31	32
998	Parking Lots and Garages	71	76
999	Other Services	10	11
		637	653

BUSINESSES ON ASSESSMENT ROLL JANUARY 1ST

1971 - 2,737
1972 - 2,828
1973 - 2,854
1974 - 3,206
1975 - 3,288
1976 - 3,405
1977 - 3,490
1978 - 3,675
1979 - 3,846
1980 - 3,985
1981 - 4,367
1982 - 4,562
1983 - 4,664
1984 - 4,686
1985 - 4,932
1986 - 5,170
1987 - 5,207
1988 - 5,281
1989 - 5,368